

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 5, 2001

REGISTRATION NO.: 24019 BOOK: 85 PAGE: 275
BONDS ISSUED BY: Southern Reynolds County R-II School District
AMOUNT OF ISSUE: \$870,000.00 (a portion of \$2,000,000 authorized) COUNTY: of Reynolds
DATE OF ISSUE: June 6, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities,
including, the construction, equipping, and furnishing of new classrooms
for the elementary school; to complete other remodeling and repair
improvements to the existing facilities and to pay the cost of issuance
thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 125,000.00	03/01/2016 *
	135,000.00	03/01/2017 *
	140,000.00	03/01/2018 *
	150,000.00	03/01/2019 *
	155,000.00	03/01/2020 *
	165,000.00	03/01/2021 *
5.200%	870,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$858,690.00
INTEREST RATE: 5.3137%
ASSESSED VALUATION: \$33,221,972
INDEBTEDNESS: (Including this issue) \$2,000,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 22
and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...464; No...346
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable